Original Issue Amount	\$650,000			\$750,000					
Issuer	Wildflower Ranch Community Facilities			Wildflower Ranch Community Facilities					
	District No. 1			District No. 1					
Issue Description	General Obligation Bonds,			General Obligation Bonds,					
	Series 1997			Series 1998					
	No. Ported								
Underlying Ratings (M/SP/F)	Not Rated			Not Rated					
Insurance Company	None			None					
Dated Date	August 28, 1997			December 29, 1998					
Principal Month		July	ll.		July	t. d.			
Interest Payments Base CUSIP	January	& 96811N	July	January	& 96811N	July			
Redeemable		Yes			Yes				
Redemption Date		July 15, 2008			July 15, 2010				
Redemption on or after		July 15, 2009			July 15, 2011				
Redemption Price		\$100.00			\$100.00				
Year	Principal	Coupon	Interest	Principal	Coupon	Interest	Principal	Interest	Combined DS
2017	35,000	6.250%	8,406	40,000	5.50% / 5.75%	10,391	75,000	18,798	93,798
2018	40,000	6.500%	14,625	40,000	5.50% / 5.75%	18,523	80,000	33,148	113,148
2019	40,000	6.500%	12,025	40,000	5.50% / 5.75%	16,263	80,000	28,288	108,288
2020	45,000	6.500%	9,425	45,000	5.50% / 5.75%	13,988	90,000	23,413	113,413
2021	50,000	6.500%	6,500	45,000	5.50% / 5.75%	11,425	95,000	17,925	112,925
2022	50,000	6.500%	3,250	50,000	5.50% / 5.75%	8,863	100,000	12,113	112,113
2023	4		4	105,000	5.50% / 5.75%	6,013	105,000	6,013	111,013
TOTALS	\$260,000		\$54,231	\$365,000		\$85,464	\$625,000	\$139,695	\$764,695
Security Purpose	General Obligation			General Obligation					
Fulpose	<u>New Money</u> The bonds were issued to provide funds to pay			New Money					
		•		The bonds were issued to provide funds to pay costs of acquisition of certain public					
	costs of acquisition of certain public infrastructure within the District.			infrastructure within the District.					
	11111 45111	acture within the	District.	iiiirasti	ucture within the L				